

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): <u>31/7/2017</u>	For the month ended (dd/mm/yyyy): 31/7/2017					
To: Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted	Zhongzh 1/8/2017	ni Pharmaceutical	Holdings Lim	ited				
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>3737</u>	Descrip	otion :	ZHONGZH	I PHARM				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	1,560,000,000	HK\$0.01	HK\$15,600,000.00				
Increase/(decrease)	-	Nil		<u>Nil</u>				
Balance at close of the mon	th	1,560,000,000	HK\$0.01	HK\$15,600,000.00				
(2) Stock code :	Descrip	otion : <u></u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code :Descript	ion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(State	

HK\$15,600,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	800,000,000		<u></u>	
Increase/ (decrease) during the month	Nil			
Balance at close of the month	800,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date -			<u>g </u>		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
, , ,						
2.Exercise Price						
HK\$						
111.4						
Meeting						
approved						
(/ /)						

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ice shares) other class		_

into Shares of th	e Issuer which	are to be Liste	ed)		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(/ /)					
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(/ /)					
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(/ /)				`	
· · ·)	т	(Preferen	ce shares)		-
	Currency of amount outstanding (/ /) (/ /)	Currency of amount at close of preceding month (/ / /) (/ / /)	Currency of amount at close of amount preceding outstanding month month (/ /) (/ /) Total C. (Ordina (Preferen	Currency of amount outstanding month Converted during the month Close of the month Converted during the close of the month Converted the converted during the close of the month Converted during the close of the converted during the converted dur	Amount at Currency of amount preceding outstanding month outstandi

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1_		
shares (Note 1)		
Stidles (Note 1)		
2		
shares (Note 1)		
3.		
J	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements in Is	sued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		



	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5 .	Scrip dividend			Class of shares				
				issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\neq		
				Class of shares issuable (Note 1)		`		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
	Type of Issue		month
,	9. Capital		ı.
	reorganisation		
	· · · · · · · · · · · · · · · · · · ·		

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.